

March 10, 2015

ANNOUNCEMENT OF EDREAMS ODIGEO SA RELATING TO CONSENTS OBTAINED BY GEO TRAVEL FINANCE S.C.A AND GEO DEBT FINANCE S.C.A

Geo Debt Finance S.C.A., registered with the Luxembourg Register of Commerce and Companies under number B-172 797 (“**Geo Debt Finance**”) and Geo Travel Finance S.C.A., registered with the Luxembourg Register of Commerce and Companies under number B-159 022 (“**Geo Travel Finance**”) hereby announce that consent solicitation by Geo Debt Finance (the “**2018 Consent Solicitation**”) to solicit consents in respect of its €325,000,000 aggregate principal amount of 7.50% Senior Secured Notes due 2018 (the “**2018 Notes**”) and the consent solicitation by Geo Travel Finance (the “**2019 Consent Solicitation**” and, together with the 2018 Consent Solicitation, the “**Consent Solicitations**”) to solicit consents in respect of its €129,000,000 aggregate principal amount of 10.375% Senior Notes due 2019 (the “**2019 Notes**” and together with the 2018 Notes, the “**Notes**”) have been obtained. Details of the 2018 Consent Solicitation are contained in Geo Debt Finance’s Consent Solicitation Statement dated February 24, 2015 (the “**2018 Consent Solicitation Statement**”). Details of the 2019 Consent Solicitation are contained in Geo Travel Finance’s Consent Solicitation Statement dated February 24, 2015 (the “**2019 Consent Solicitation Statement**” and, together with the 2018 Consent Solicitation Statement, the “**Consent Solicitation Statements**”). Each Consent Solicitation expired at 5:00 p.m. Central European Time on March 4, 2015 (the “**Expiration Time**”). Capitalized terms used in this press release and not otherwise defined herein have the meanings ascribed to them in the applicable Consent Solicitation Statement.

Geo Debt Finance and Geo Travel Finance announce that a Consent Fee equal to €2.00 per €1,000 principal amount of Notes in respect of which a consent has been delivered has been paid on the date hereof. Holders who did not provide their consent prior to the Expiration Time, or who validly revoked their consent, did not receive the Consent Fee. Supplemental indentures with respect to the 2018 Notes and 2019 Notes to effect the applicable Proposed Amendments were executed on March 5, 2015, at which time the Proposed Amendments and the Waiver became effective. Upon the payment of the Consent Fee, each of the conditions to the Proposed Amendments and the Waiver becoming operative, as set forth in the applicable Consent Solicitation Statement, have been satisfied, including receipt of the RCF Required Consents by LuxGEO S.à r.l. The applicable supplemental indenture binds all holders of the applicable series of Notes, including those that did not give their consent.

The Waiver and the Proposed Amendments to which consents have been received will, now that they have become operative, permit eDreams Odigeo S.A. and its subsidiaries (the “**Group**”) to undertake certain Transactions to improve the tax efficiency of certain of the Group’s intra-group financing arrangements. The Transactions are expected to be completed by March 31, 2015.

The Tabulation Agent for the Consent Solicitations is Deutsche Bank AG, London Branch. Requests for additional copies of the Consent Solicitation Statements or related documents may be directed to the Tabulation Agent at tel: +44 (0)20 7547 5000 or email: xchange.offer@db.com. The Solicitation Agent for the Consent Solicitations is Credit Suisse Securities (Europe) Limited. Any questions concerning the terms of the Consent Solicitations should be directed to the Solicitation Agent at tel: +44 (0)20 7883 8763 or email: liability.management@credit-suisse.com.

Important Information

THIS PRESS RELEASE IS NOT A SOLICITATION OF CONSENTS WITH RESPECT TO ANY NOTES. EACH CONSENT SOLICITATION IS BEING MADE SOLELY PURSUANT TO, AND ON THE TERMS AND SUBJECT TO THE CONDITIONS SET FORTH IN, THE APPLICABLE CONSENT SOLICITATION STATEMENT. THE CONSENT SOLICITATIONS HAVE NOT BEEN MADE TO, NOR HAS GEO DEBT FINANCE OR GEO TRAVEL FINANCE ACCEPTED CONSENTS FROM, HOLDERS IN ANY JURISDICTION IN WHICH THE SOLICITATION OR THE ACCEPTANCE THEREOF WOULD NOT BE IN COMPLIANCE WITH THE SECURITIES OR BLUE SKY LAWS OF SUCH JURISDICTION.

This press release is for information purposes only and is neither an offer to sell nor a solicitation of an offer to buy any security. No recommendation has been made as to whether holders of the Notes should consent to the Waiver and the Proposed Amendments.

Each of Geo Debt Finance and Geo Travel Finance cautions you that statements included in this press release that are not a description of historical facts are forward-looking statements that involve risks, uncertainties, assumptions and other factors which, if they materialize or prove incorrect, could cause their results to differ materially from historical results or those expressed or implied by such forward-looking statements. There can be no assurance that the transactions contemplated in this press release will be completed. Neither Geo Debt Finance nor Geo Travel Finance assumes any obligation to update any forward-looking statement included in this press release to reflect events or circumstances arising after the date on which it was made.

Under no circumstances shall either Consent Solicitation Statement constitute an offer to sell or issue or the solicitation of an offer to buy or subscribe for the Notes in any jurisdiction. Neither Consent Solicitation shall be considered an “offer of securities to the public” for purposes of the laws of any jurisdiction (including Luxembourg or Irish law), or give rise to or require a prospectus in a European Economic Area member state which has implemented Directive 2003/71/EC.

The making of the Consent Solicitations and the payment of the Consent Fee, as applicable, may be restricted by law in some jurisdictions. Persons into whose possession a Consent Solicitation Statement comes must inform themselves about and observe these restrictions.