

## Consensus forecast for eDreams ODIGEO's Group results

London, November 20, 2018. From the information requested by eDreams ODIGEO, the consensus forecast for the company's results is:

	6M FY 2019 September			FY 2019 March		
	Low	Average	High	Low	Average	High
Bookings	5.727	5.780	5.847	11.551	11.601	11.694
Revenue Margin	258,7	262,4	265,9	502,7	511,6	520,1
Adjusted Ebitda	52,7	52,9	53,0	116,7	117,5	118,0
Adjusted Ebitda Margin	20,4%	20,1%	19,9%	23,2%	23,0%	22,7%

Firms contributing to the consensus are: Banco Santander, BBVA, CaixaBank BPI and Deutsche Bank.

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