

## Consensus forecast for eDreams ODIGEO's Group results

London, February 13, 2019. From the information requested by eDreams ODIGEO, the consensus forecast for the company's results is:

	9M FY 2019 December			FY 2019 March		
	Low	Average	High	Low	Average	High
Bookings	8,169	8,176	8,180	11,434	11,560	11,694
Revenue Margin	379.7	382.2	386.0	502.7	512.1	521.6
Adjusted Ebitda	76.9	78.4	79.0	116.7	117.6	118.0
Adjusted Ebitda Margin	20.3%	20.5%	20.5%	23.2%	23.0%	22.6%

Firms contributing to the consensus are: Banco Santander, BBVA, CaixaBank and Deutsche Bank.

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